# BUILD YOUR DONOR PIPELINE

Presented by Carol Bryant-Martin, Friends of Florida History

# OPENING QUOTE



BrainyQuote\*

# ABOUT US





Friends of Florida History, Inc.

## 3 TYPES OF BOARD MEMBERS: WHICH ONE ARE YOU?

# 1. DOERS 2. DONORS 3. DOOR OPENERS

## STEPS TO ESTABLISHING DONOR TRUST



## CHECK-A-CHARITY

$\leftarrow$ $\rightarrow$ G	https://www.fdacs.go	ov/Consumer-Resources/Charities/Charities	-FAQ/How-do-I-check-c	on-a-charitable-organization			☆	© 1
	STATEMENT OF THE STATEM	Florida Department of Agriculture and Consum Commissioner Wilton Simpson	er Services			My Settings/Mi	Configuración 🍄	
		Pay/Register Online	Forms	By Topic 🔻	Our Department 🔻	Q Search		
	Home / Consumer Resource	es / <u>Charities</u> / <u>Charities FAQ</u> /	/ How do I check on	a charitable organization?				
	How do I che	eck on a charital	ole organ	ization?		Charities FAQ		

Prospective donors should contact the FDACS toll-free hotline at **1-800-HELP-FLA (435-7352)** or use our online <u>Check-A-Charity</u> tool to verify registration and financial information.

You can also visit <u>Give.org</u>, the website of the BBB Wise Giving Alliance, where you can access reports on nationally soliciting charities. The BBB Wise Giving Alliance evaluates charities against comprehensive <u>Standards for Charity Accountability</u> to help donors make informed giving decisions.

Charities FAQ	
<u>Check-A-Charity</u>	

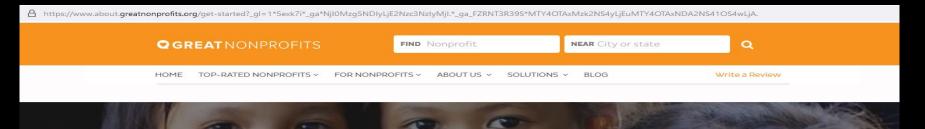


## NETWORK FOR GOOD DONATENOW LITE

## HTTPS://WWW.NETWORKFORGOOD.ORG/NPO/MYACCOUNT/LOGIN.ASPX

Network for Good > Nonprofit > DonateNow Lite	Q Type a word or phrase Searc		
How do I register for a free DonateNow Lite account?	Similar Articles: How to Get Your Network for Good		
8 days ago · Updated	Donations Through Direct Deposit (EFT)		
Network for Good offers a DonateNow Lite account as a free service to nonprofits that receive funds through us. Through the DonateNow Lite account, nonprofits can see their donation	Learn more about your donations and disbursements		
history and any available donation details, as well as apply for EFT applications to receive funds via direct deposit instead of checks.	How to Apply for EFT Using Our Secure Paperless Application Process Don't see a donation?		
You can register with Network for Good by entering your charity's nine-digit Tax ID (EIN) number on the I Need to Register side of the following page: https://www.networkforgood.org /npo/MyAccount/Login.aspx			
mage008.jpg	How Do I Set up DonateNow Lite?		
The account registration process will ask for the date and amount of the most recent check you've received from Network For Good. If you've yet to receive a check, you can follow this link to find your organization in our database. You will then visit your nonprofit's page, and this will	How do I update or change my organization's details?		
automatically create your organization's account in our database. After, you will simply follow a few steps to register your nonprofit with Network for Good.	What is the Giving System Agreement?		

## GREAT NONPROFITS HTTPS://GREATNONPROFITS.ORG/



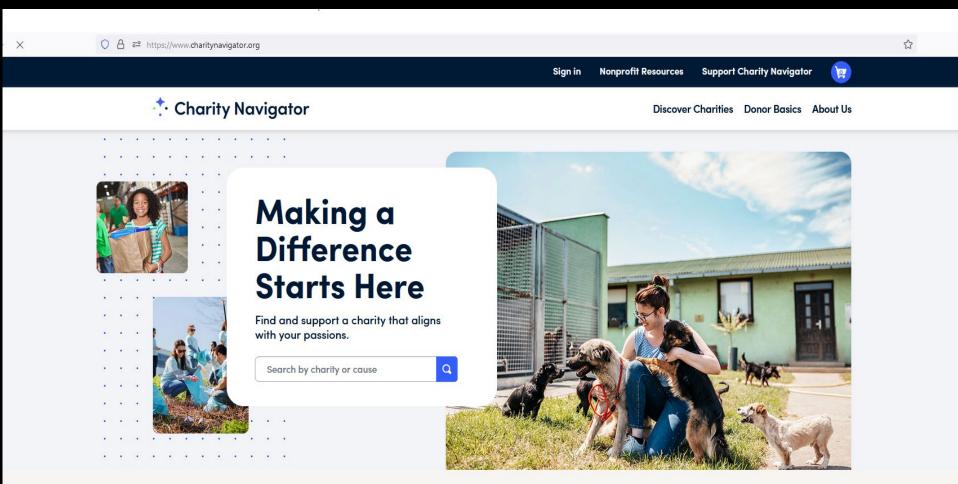
## **Get Visibility and Recognition**

Show the impact of your nonprofit. Enable your clients, volunteers, and donors to share their experience and write a review about your organization.



Easily Share the Stories from Your Supporters

## CHARITY NAVIGATOR



## CHARITY NAVIGATOR

A 🗝 https://www.charitynavigator.org/ein/593753544		
	Sign in Nonprofit Resources	Support Charity Navigator 🦙
💠 Charity Navigator	Search by Charity or Cause Q Discover C	Charities Donor Basics About Us
Friends of Florida H	istory Inc.	95%
<ul> <li>Is this your nonprofit?</li> <li>501(c)(3) organization</li> <li>Donations are tax-deductible</li> </ul>	<ul> <li>www.missionsanluis.org</li> <li>500 SOUTH BRONOUGH STREET STE 305</li> <li>Tallahassee FL 32399-6504</li> </ul>	
Tallahassee FL   IRS ruling year: 2002   EIN: 59-37535	<ul> <li><u>850-245-6332</u></li> <li>44 €</li> </ul>	Four-Star Charity 🕑
Organization Mission TO ENHANCE AND PERPETUATE THE ARCHAEOLOGY OF THE DIVISION (INCLUDING, BUT NOT LIMITED TO	Accountability & Finance	
		Culture & Community
<b>Rating Information</b>		Leadership & Adaptability
Great		♡ Favorite
This charity's score is <b>95%</b> , earning it a Four-Star ro confidence.	ting. If this organization aligns with your passions and values, you can give with	

This overall score is calculated from multiple beacon scores, weighted as follows: 90% Accountability & Finance, 10% Leadership & Adaptability. Learn more about our criteria and methodology.



(	C A https://www.guidestar.org/profile/59-3753544	▣ ☆
		Candid at a glance 🎽
	Candid. Basic Search Q Search Update Nonprofit Profile Products Blog	g Support Hi Carol Bryant-Martin 🝷
		PDF < Share
	Gold Transparency         Candid.         #yourflorida #yourhistory         aka Friends of Florida History   TALLAHASSEE, FL   <u>https://dos.myflorida.com/historical/about/advisors/</u>	GuideStar Charity Check Friends of Florida History, Inc. EIN: 59-3753544 Contributions tax deductible ● as of June 2023 IRS BMF 509(a)(1) as of June 12, 2023 View summary Charity Check report
	Summary Programs + Results Financials Operations	

#### ○ A https://www.guidestar.org/profile/59-3753544

Summary Programs + Results Financials Operations

### Mission

The mission of Friends of Florida History, Inc. (FFH), a 501(c)(3) nonprofit organization, is to enhance and perpetuate, through prudent stewardship and nonstate financial support, the archaeology, historic sites, museums, historic preservation sites and programs of the Florida Division of Historical Resources (including, but not limited to, Mission San Luis, The Grove Museum, Florida Main Street, Archaeological Research Fund, Historic Preservation Fund, Florida Historic Golf Trail, and Miami Circle) for the people of Florida and its visitors. The vision of Friends of Florida History, Inc. (FFH) is to enrich the preservation of Florida's historical resources.

Ruling year 🚯	EIN
2002	59-3753544
Chairman, Friends of	Subject area 🌒
Florida History, Inc.	Cultural awareness
Mr. Lester Abberger	Ethnic museums
	History museums
Main address	History
R.A. Gray Building 500 SOUTH	Historical activities
BRONOUGH STREET MS-8 TALLAHASSEE, FL 32399-0250 USA	Show more subject areas
Show more contact info	
	Population served \tag
	Children and youth
Formerly known as	Adults
Friends of Mission San Luis	Families
	Ethnic and racial groups
	Students
	NTEE code ()
	Museum & Museum Activities (A50)
	History Museums (A54)
	Historical Societies & Historic



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#### IRS subsection

1(c)(3) Public Charity

S filing requirement s organization is required to an IRS Form 990 or 990-

#### Tax forms

#### now Forms 990

Communication

#### f 🖌 🖸

Affiliations

🖁 https://blog.cantid.org/post/cantid-seal-of-transparency-holders-can-now-enable-apple-pay-to-accept-donations/	
Candid.	Candid at a glance 🗸
See the world. Make it better.	Things you can do About us C
Blog home $ \lambda$ Tips & Training $ \lambda$ Candid Seal of Transparency hold	Q Search blo
Candid Seal of Transparency	
holders can now enable Apple	
Pay to accept donations	
By <u>Ally Rey (she/her)</u>   October 24, 2022	
É Pay Patinin Tensperoy Ster Tensperoy 2022 Candid Bross Topsogeney 2022 Candid	

7 0	O nttps://www.guidesta	ar.org/PU1/Confirmandsubmit/1956904
Friends of Flor	ida History, Inc.	Gold
Step 1: Update	Step 2: Publish	Step 3: Benefits
SEAL OF TRANSPARENCY	C	onfirm and Publish
BRONZE	+	
SILVER	+ Rev	view the terms and options below, and then click to publish. You're almost there!
GOLD	+ Pr	ogram Terms
PLATINUM	+	5
	<b>·</b>	I certify that the information is accurate and up to date
EMOGRAPHICS	+ 🖌	I represent this organization and can make changes on its Candid nonprofit profile on GuideStar
OARD PRACTICES	~	I accept the <u>Terms of Use.</u>
QUITY STRATEGIES	Do	onation Permissions
OW WE LISTEN		you want to receive donations through Candid's partners? Our partners include Facebook, twork for Good, Salesforce, and over 200 others.
DDITIONAL INFO & DOCS	+	
		Allow donors to give to your organization through Candid's partners
		Giving your permission is a critical first step to receiving donations. You still need to work with individual platforms of your choice to fundraise on their websites.

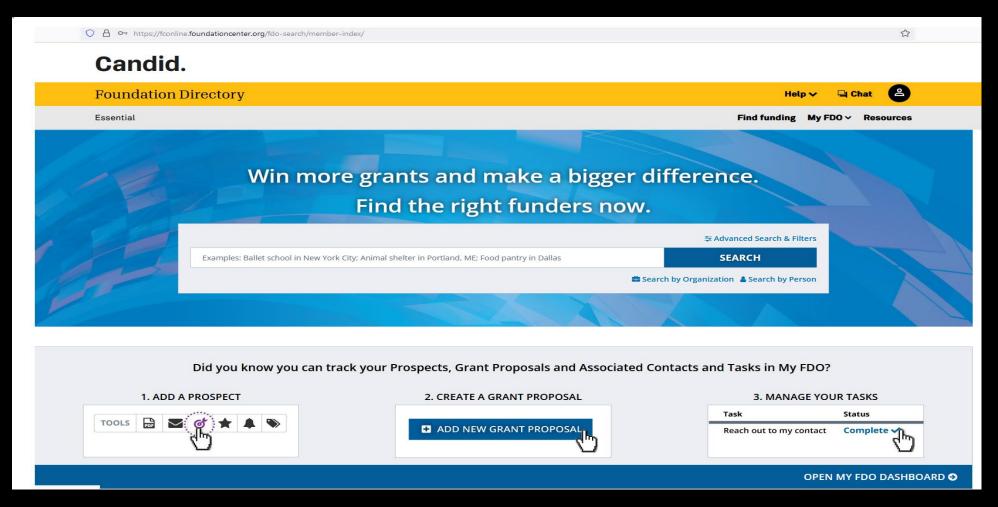
## Update Nonprofit Profile Friends of Florida History, Inc. [608]

<b>tep 1:</b> Update	Step 2: Pul	blish Step 3: Benefits
OFTRANSPARENCY		You have earned the <mark>Gold</mark> Seal of Transparency
NZE	+	Congratulations and thank you for your commitment to transparency!
ER	+	
D	+	Because you have a Gold Seal of Transparency, you can:
TINUM	+	– Receive donations via Apple Pay 🚥
GRAPHICS	+	<ul> <li>NEW! Find funders for free using Foundation Directory Essential</li> <li>Share your accomplishments on social media and publications</li> </ul>
PRACTICES		- <u>Share your Seal on your website</u>
/ STRATEGIES		<ul> <li>Share your full profile (showing your published changes in &lt; 15min)</li> </ul>
/E LISTEN		<ul> <li><u>Find training opportunities</u></li> <li><u>Monitor your organization's status (in case of IRS mistakes)</u></li> </ul>
ONAL INFO & DOCS	+	Continue on to update your profile to the Platinum level so donors can learn more about your goals and strategies.

## CANDID. GUIDESTAR. FDO ESSENTIAL \$0

5	O A https://www.guidestar.o	rg/PUT/Benefitsandrewards/7956904	https://shop.candid.org/ccrz_CheckoutNew?cartID=5c56ab04-6bba-4f	12-add8-f7b261a84a10&portalUser=&store=&cdd	=en_US	
						Candid at a glance ≚
t <b>ep 1:</b> Update	Step 2: Publish	Step 3: Benefits	Candid.		Му ассои	nt Logout Carol Bryant-Martir
	Get a special 100% off discount code for small nonprofits to Foundation Directory Essential, a resource that helps you win more grants. Renew your Gold or Platinum Seal each year to keep your free access. <u>Offer details.</u>		User information $\rightarrow$ <b>Order review</b> $\rightarrow$ Payment	> Order complete		
	Learn	about Foundation Directory Essential	User information Carol Bryant-Martin 8502456449 carol.bryant-martin@dos.myflorida.com <u>Edit</u>	Address Friends of Florida History 500 S Bronough Street MS8 Tallahassee , FL 32399 United States Edit		
			Order info			
	Shar	re your accomplishments on social media and public 9 your achievement with your audiences! Access your toolkit to get ima 3 parency and sample social media.	FDO Essential Essential Plan, Annual, 1 user		Price: \$449.00 SKU: 5095	
	Ge	t your Seal images	Credit applied: 2023 Go for the Gold Promot	ion	\$-449.00 Subtotal: \$0.00 Total: <b>\$0.00</b>	

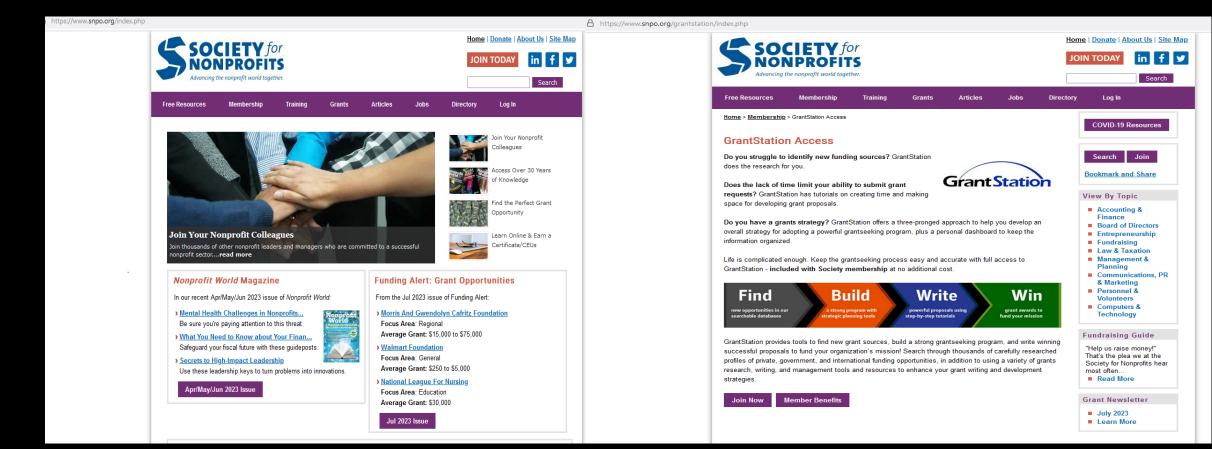
## CANDID. GUIDESTAR. FDO ESSENTIAL \$0



## SEND LETTER OF INQUIRY (LOI) TO FOUNDATIONS

- GOAL: Write a LOI prior to sending proposals
- TAILOR: Align your project to Foundation's mission
- EXPLAIN: Provide details about your project
- NOTE: A query letter is not a final proposal
- **Background:** NPO mission, history, supporters
- Summary: How project aligns with funding source
- Include: Requested \$\$ & Proposed Use of Funds
- **Describe:** expected outcomes and impacts

## SOCIETY FOR NONPROFITS HTTPS://WWW.SNPO.ORG/ JOIN FOR \$129 A YEAR AND RECEIVE GRANT STATION ACCESS VALUED AT \$699 FOR FREE



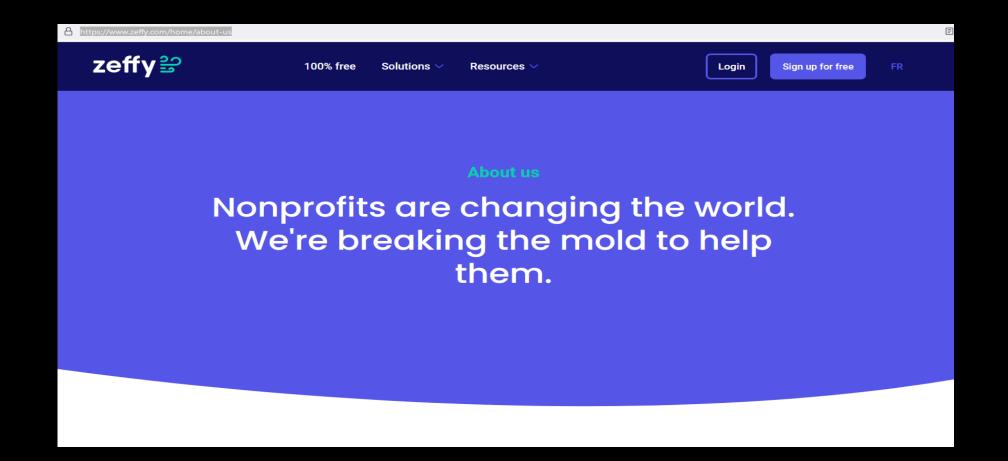
## **PROSPECTING FOUNDATIONS**

- Numerous private family foundations do not have websites
- Use GuideStar or the IRS websites to run searches for 990-PF filings to track down foundation board lists and grant history
- Watch for family foundations sponsoring local galas, annual reports, donor walls
- Run keyword searches on LinkedIn
- Ask your local Community Foundation for help

## **CRM –** STANDARD OPTION IS FREE HTTPS://DONORBOX.ORG/

https://donorbox.org/pricing		
💅 Join a 30min Live Demo	o to see how Donorbox can help you reach your fundrai	sing goals! 👉 <u>Save your seat</u>
	Platform 🗸 Use Cases 🖌 Pricing L	Learn • Contact • Login • Org Signup
	Donorbox recommends	
Standard Raise more funds from more avenues with an	<b>Pro</b> Connect Donorbox to your favorite apps, lower	<b>Premium</b> Reach expert efficiency with highly
extensive suite of fundraising tools built to boost donations.	your costs with a reduced 1.5% flat fee, and more.	personalized support and our most advanced software; designed to extend your team.
USD \$ O /mo	USD \$ <b>139</b> /mo	Custom
1.75% Platform Fee	Everything in Standard, plus:	Everything in Pro, plus choose from:
✓ Donation Forms	✓ <u>1.5% Flat Rate Platform Fee</u>	✓ 1.5% Flat Rate Platform Fee
✓ <u>Donation Pages</u>	✓ Zapier & API	✓ <u>Account Manager</u>
✓ <u>QuickDonate™</u>	✓ <u>Tracking &amp; Analytics</u>	✓ Guided Onboarding
✓ <u>Peer-to-Peer: Org</u>	✓ <u>Receipt Rebranding</u>	✓ Premium Suite of Integrations
✓ <u>Donorbox Live</u> ™	✓ Crypto and Stock <sup>*</sup>	✓ Priority Tech Support
2.95% Platform Fee		<ul> <li>✓ Fundraising Coach</li> <li>✓ Custom Domain</li> </ul>
✓ <u>Events</u>		
✓ <u>Memberships</u>		
✓ Peer-to-Peer: Supporters		+ Payment processing fee

## **CRM –** STANDARD OPTION IS FREE HTTPS://WWW.ZEFFY.COM/HOME/ABOUT-US



## PROSPECTING INDIVIDUALS SUBSCRIPTION BASED \$ HTTPS://WWW.DONORSEARCH.NET



**FIND YOUR PROSPECT** 

## PROSPECTING INDIVIDUALS SUBSCRIPTION BASED \$ HTTPS://WEALTHENGINE.COM/



## WHAT IS A NONPROFIT CASE STATEMENT?

- States the problem your NPO solves
- Explains why your NPO is different
- Shares stories of your NPO beneficiaries & impact
- Gives details on how donations are used
- Details reasons why others should support your cause

## HOW TO WRITE A NONPROFIT CASE STATEMENT

- Begin with your mission, vision, core values, images and tagline
- Include a letter from the Executive Director and Board Chair
- Summarize your NPO history
- Explain the work your NPO does and impact
- Include visual vectors for your goals
- Highlight the ways to give to your NPO

## **CLOSING QUOTE**



Someone is sitting in the shade today because someone planted a tree a long time ago.

— Warren Buffett —

AZQUOTES

# THANK YOU AND STAY IN TOUCH!

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